

CURRICULUM VITAE
BARBARA D. BERGSTEIN

Education:

Juris Doctor	Southwestern University School Of Law Los Angeles, California
Secondary Teaching Credential	Mount St. Mary's College Los Angeles, California
Bachelor of Arts	University of California at Los Angeles Los Angeles, California

Legal Experience:

Law Office of Barbara Bergstein
Los Angeles, California
Position: Sole Practitioner

Burgh, Balian & Bergstein LLP
Los Angeles, California
Position: Partner

Law Office of Barbara Bergstein
Los Angeles, California
Position: Sole Practitioner

Pro Bono Volunteer Attorney
Public Counsel: Children's Rights
Project

License:

California
United States District Court
Central District of California

Memberships:

California State Bar: Probate & Trust
Section

*Past Member Executive Board of the State
Bar Estate and Gift Tax Committee

*Past Member Executive Committee Los Angeles County Bar Trusts and Estates Section

*Past Member Incapacity Subcommittee of the California State Bar, Probate and Trust Section

Los Angeles County Bar: Probate & Trust Section

Beverly Hills Bar: Probate & Trust Section

San Fernando Valley Bar: Probate & Trust Section

National Academy of Elder Law Attorneys

Los Angeles County Probate Volunteer Panel

Member Referral Panel for California Advocates for Nursing Home Reform

Awards:

1995 Recipient Board of Governors of the State Bar of California Wiley W. Manuel Award for Pro Bono Legal Services

1994 Recipient Board of Governors of the State Bar of California Wiley W. Manuel Award for Pro Bono Legal Services

2001, Recipient, Outstanding Speaker Award California CPA Education Foundation

Lectures & Seminars:

Public Counsel Continuing Education: Special Education Rights: Incorporating §504 of the Rehabilitation Act into special education advocacy.

“Elder Care in the ‘90’s”- Still Going Strong
Radio Program

Elder Care in the 90’s- Legal Planning
Encino/ Tarzana Medical Center

Educational Rights for Parents of Special
Needs Children: Open Arms: Support
group for parents.

American Association of University
Women: Elder Care Planning

Los Angeles County Bar: “Protect the Child
Day”: Special Education Advocacy

North Los Angeles County Regional Center
Presentation on Clients’ Rights: The Civil
Rights of Persons With Disabilities in
Residential Group Homes.

“The Sunday Show”, AIDS Asset Protection

Charter Hospital Seminar; Medi-Cal Asset
Protection, February 1996

“Advocating for Children with Special
Needs”
Sponsored by Public Counsel Children’s
Right’s Project- MCLE approved
March 26, 1996

Estate Planning for the Elderly
Organization for Needs of Elderly (O.N.E.)
February 24, 1997

Continuing Education of the Bar
Basic Will Drafting
March 1997

An Interdisciplinary Approach to Elder Law
Symposium: National Academy of Elder
Law Attorneys
May 1997

June 1997 City of Culver City
Human Services Department
“Legal Issues for An Aging Society”

Elder Care Planning: “Public Benefits and
Long Term Care Planning”: Presented to
California Certified Public Accountants
September 1997

Estate Planning for the Terminally Ill
Continuing Education of the Bar
November 1997

Television Appearance, “Funding Your
Dreams”, PBS Program on Estate Planning,
March, 1998

Spring 1998- Planning with Special Needs
Trusts-Presented by California Advocates
For Nursing Home Reform

Fall 1998 through Winter 1998- Estate
Planning for the Elderly
California CPA Education Foundation

1999 Chair, California CPA Foundation
Elder Law Conference

Fall 1999 through Winter 2000- Estate
Planning for the Elderly-Seminars
California CPA Education Foundation

Continuing Education of the Bar 1999-2000
Probate Procedures

Speaker-Estate Planning for the Elderly and
Disabled, California CPA Education
Foundation year 2001-2002.

Guest lecturer, Loyola Law School, 2000-
2001

Numerous community groups including
local CPA estate planning groups; 1999-
present.

Lecturer: California Tax Bar, November 2002 “Estate Planning for the Elderly and Disabled.”

State Bar of California, Fall 2003
“Estate Planning for the Elderly and Disabled.”

California State Bar, Fall 2004 “What Every Personal Injury Attorney should know about Special Needs Trusts.”

Contributor, Spidell Tax News Letter Fall 2004, Medi-Cal Planning and Personal Service Contracts

Fall, 2005- Elder Law Planning, Continuing Education of the Bar

Winter 2006- Presentation to AICPA – Essential Legal Documents for the Elderly.

Winter 2007 Presentation to AICPA – Essential Legal Documents for the Elderly

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education Foundation year 2007-2008.

Continuing Education of the Bar, Fall 2007
“Estate Planning for Elderly”

National Business Institute, Estate and Trust Planning, Fall 2007

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education Foundation years 2008-2011.

PFAC Conference May of 2010
Uses of Special Needs Trust

Charitable Gifting-Uses of Special Needs
Trust in Charitable Planning-Western
Regional Planned Giving Conference
June 2011