

***CURRICULUM VITAE***  
***BARBARA BERGSTEIN***

***EDUCATION:***

Juris Doctor                      Southwestern University School of Law  
Los Angeles, California

Secondary Teaching              Mount St. Mary's College  
Credential                      Los Angeles, California

Bachelor of Arts                      University of California at Los Angeles  
Los Angeles, California

***Legal Experience:***

Law Office of Barbara Bergstein  
Los Angeles, California  
Position: Sole Practitioner 2010 to present

Burgh, Balian & Bergstein LLP  
Los Angeles, California  
Position: Partner 1995-2010

Law Office of Barbara Bergstein  
Los Angeles, California  
Position: Sole Practitioner 1994

Pro Bono Volunteer Attorney  
Public Counsel: Children's Rights  
Project

***License:***

California  
United States District Court  
Central District of California

## ***MEMBERSHIPS***

California State Bar: Probate & Trust  
Section

\*Past Member Executive Board of the California State  
Bar Estate and Gift Tax Committee

\*Past Member Executive Committee Los  
Angeles County Bar Trusts and Estates Section

\*Past Member Incapacity Subcommittee of the California  
State Bar, Probate and Trust Section

Past member Los Angeles County Bar: Probate & Trust Section

Past member Beverly Hills Bar: Probate & Trust Section

San Fernando Valley Bar: Probate & Trust Section-current member

Past member of the National Academy of Elder Law Attorneys

Past Member of the Los Angeles County Probate Volunteer Panel

Past Member Referral Panel for California Advocates for Nursing Home Reform

## ***AWARDS***

2001 Recipient Outstanding Speaker Award California CPA Education Foundation

1995 Recipient Board of Governors of the State Bar of California Wiley W. Manuel  
Award for Pro Bono Legal Services

1994 Recipient Board of Governors of the State Bar of California Wiley W. Manuel  
Award for Pro Bono Legal Services

## *LECTURES & SEMINARS*

Public Counsel Continuing Education:  
Special Education Rights: Incorporating  
§504 of the Rehabilitation Act into special  
education advocacy.

Elder Care in the '90's"- Still Going Strong  
Radio Program

Elder Care in the 90's- Legal Planning Encino/ Tarzana Medical Center

Educational Rights for Parents of Special Needs Children: Open Arms: Support  
group for parents.

American Association of University Women: Elder Care Planning

Los Angeles County Bar: "Protect the Child  
Day": Special Education Advocacy

North Los Angeles County Regional Center Presentation on Clients' Rights:  
The Civil Rights of Persons With Disabilities in Residential Group Homes.

"The Sunday Show", AIDS Asset Protection

Charter Hospital Seminar; Medi-Cal Asset  
Protection, February 1996

"Advocating for Children with Special Needs"  
Sponsored by Public Counsel Children's Right's Project- MCLE approved  
March 26, 1996

Estate Planning for the Elderly  
Organization for Needs of Elderly (O.N.E.)  
February 24, 1997

Continuing Education of the Bar Basic Will Drafting  
March 1997

An Interdisciplinary Approach to Elder Law  
Symposium: National Academy of Elder  
Law Attorneys May 1997

June 1997 City of Culver City  
Human Services Department

Elder Care Planning: “Public Benefits and  
Long Term Care Planning”: Presented to  
California Certified Public Accountants  
September 1997

Estate Planning for the Terminally Ill  
Continuing Education of the Bar  
November 1997

Television Appearance, “Funding Your Dreams”, PBS Program on Estate  
Planning, March, 1998

Spring 1998- Planning with Special Needs Trusts-Presented by California  
Advocates For Nursing Home Reform

Fall 1998 through Winter 1998- Estate Planning for the Elderly  
California CPA Education Foundation

1999 Chair, California CPA Foundation  
Elder Law Conference

Fall 1999 through Winter 2000- Estate Planning for the Elderly-Seminars  
California CPA Education Foundation

Continuing Education of the Bar 1999-2000  
Probate Procedures

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education  
Foundation year 2001-2002.

Guest lecturer, Loyola Law School, 2000-2001

Lecturer: California Tax Bar, November 2002 “Estate Planning for the Elderly and  
Disabled.”

State Bar of California, Fall 2003  
“Estate Planning for the Elderly and Disabled.”

California State Bar, Fall 2004 “What Every Personal Injury Attorney should  
know about Special Needs Trusts.”

Contributor, Spidell Tax News Letter Fall 2004, “Medi-Cal Planning and Personal Service Contracts”.

Fall, 2005- Elder Law Planning, Continuing Education of the Bar

Winter 2006- Presentation to AICPA – Essential Legal Documents for the Elderly.

Winter 2007 Presentation to AICPA – Essential Legal Documents for the Elderly.

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education Foundation years 2007-2008.

Continuing Education of the Bar, Fall 2007  
“Estate Planning for Elderly”

National Business Institute, Estate and Trust Planning, Fall 2007

Estate Planning and Long Term Care Planning for Elderly 2008 through 2009

Speaker AICPA Conference, January 2009, Essential Legal Documents for the Elderly

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education Foundation years 2009-2010.

April 2010 Speaker for the Beverly Hills Bar Association  
New Developments with Special Needs Trusts.

Speaker-Estate Planning for the Elderly and Disabled, California CPA Education Foundation years 2010-2011.